

Budget Manager's Meeting
Agenda
Tuesday, March 17, 2009 (9:00 AM)

----- *FY 2008-09* -----

- **FY 2008-09 Mid-Year Reversions**
 - Sept/Oct '08: 4% imposed by OSBM, UNCW planned for 6% reversion
 - UNC-GA 1/14/09 email – expect 6% reversion, effective immediately
 - OSBM email 2/26/09 – increased to 7% reversion
 - UNCW still planning on 8%
 - Restrictions lifted – 4 month hiring deferral
 - Had collected \$8.3%
 - All others still in effect
 - Release of funds
 - Charges that hit non-state funds returned (\$200K)
 - New requests (\$77K)
 - Dobo Hall renovation (NMR)
 - 2-Tier Lockers – Hanover Hall
 - Life cycle computers / Learning Commons (Library) – still being discussed
 - Reports from Raleigh (N&O, Star News, etc) – don't always apply to universities

----- *FY 2009-10* -----

- **FY 09-10 Campus-Initiated Tuition Increase (CITI) Process**
 - BOG – approved tuition increases 2/13/09
 - UNC-GA letter to Chancellor dated 2/13/09
 - My distribution list – 2/26/09
 - Undergrad Resident students – 4.3%
 - All others – 6.5%
 - Allocations (\$2.4M):
 - Financial Aid (40%) - \$985K
 - Requested items - \$735K
 - No salary increases
 - Yet to be allocated - \$742K
 - Vice Chancellors reviewing unallocated funds in conjunction w/ everything for next year (cuts, enr growth, CITI, etc)
- **FY 09-10 Student Fee Process**
 - BOG approved student fees, as submitted
 - Athletics \$11.65
 - Health \$8.00
 - Campus Rec \$46.00
 - Ath Facilities \$4.00
 - Transportation \$8.00
 - SRC Expansion Debt \$256.00
 - Nursing Pre-NCLEX Testing \$516.00
 - Room & Board – as requested
- **FY 09-11 Budget Reductions**
 - 3%-5%-7% budget reduction scenarios sent to UNC-GA 1/5/09
 - Actual budget reduction planning has started
 - Working on 7% scenario (permanent)
 - Will address one-time at a later time
 - Provost / CFO memo to Cabinet, dated 1/15/09
 - VC's meeting weekly
 - Strategic, rather than “across-the-board” reductions will be how we actually effect the reductions
 - Will mean some units will take greater than 7% reduction

-----Miscellaneous-----

- **Banner HR (version 8.1)**
 - Will be able to extract data on NBIPINC (the position incumbent list) and NBIPORG (position list by org).
 - NBAJOBS
 - NBAPOSN

- **Year-End**
 - FIN 102 (Year End Processes) – scheduled 3/25/09. Can handle 100 people.
 - Accounting / Purchasing – developing year end website
 - We'll send the link when its developed

- **Planned Org Changes**
 - Need to schedule time w/ Org Cmte NOW, to be effective July 1, 2009
 - Contact Jan for scheduled time

- **Future Budget Managers' Scheduled Meetings**
 - Tuesday , May 19, 2009 9:00 – 10:30 AM AL 215
 - Tuesday, July 21, 2009 9:00 – 10:20 AM AL 215
 - Tuesday, September 22, 2009 9:00 – 10:20 AM AL 215
 - Tuesday, November 17, 2009 9:00 – 10:30 AM AL 215